

Women Wealth Manager Network

A powerful platform where women wealth managers draw strength from shared experiences, transcend boundaries and lead industry change like never before.

Built by women for women, the Women Wealth Manager Network empowers successful professionals to share their personal insights and spark practice development through a variety of dynamic initiatives.

While the title of the group is the Women Wealth Manager Network, our initiative not only includes females who are already certified to perform regulated activities, but also those who are in a role that may lead them to this status (for example, paraplanners and those who are working through qualifications). It also includes other leaders in our wealth management practices, such as female Operations Managers, Client Services Managers, Finance Managers and others in leadership positions, recognising these women are equally critical to the success of the business. We also appreciate the support and encouragement our allies provide, helping us to progress our mission.

PAVING THE WAY FOR WOMEN

From practice management seminars to mastermind groups and more, the network offers the resources that our members need to fulfil their potential while also providing opportunities to network, learn together and support each other.

ADVISORY COUNCIL

Our UK Women Wealth Manager Network Advisory Council includes some of the most talented female wealth managers at Raymond James. Each of these women has her own story and her own unique professional history, but they do share one thing: a fierce desire to empower our members to excel. The Advisory Council is comprised of six highly talented female Raymond James UK wealth managers who bring their expertise and experience to help shape the programme of activities.

The Advisory Council combines with Annemariee Stacey & Samantha Pocock who serve as Co-Chairs of the UK Raymond James Women Wealth Manager Network and Cynthia Poole is Executive Sponsor.

In addition, we have UK representation on the Raymond James Global Women's Advisory Council, to leverage ideas and resources from our colleagues in the US & Canada.

For more information on Raymond James' Women Wealth Manager Network, contact your your Relationship Management team, one of our Business Development Consultants or the Co-Chairs:



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