

CREATING YOUR CAREER LEGACY

Sound legacy plans focus on the here and now, with the knowledge that your work ethic and the actions you take today can make a lasting imprint in the lives of others. Below are a few strategies that can help you live your legacy, whether you're an employee or entrepreneur.

> FOUNDATIONAL



TAKE ADVANTAGE OF WORKPLACE BENEFITS

- Mentoring
- Time off for volunteering
- Corporate donation match

FOLLOW EXCITING OPPORTUNITIES

- Start a business
- Change careers
- Stretch into a new role



- Create a solid exit plan

> IF YOU'RE A BUSINESS OWNER

- Key person insurance
- Other types of insurance for entrepreneurs

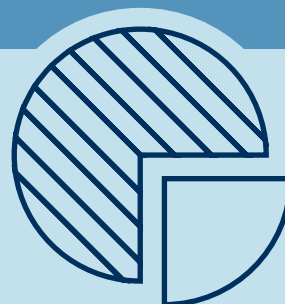


- Select a retirement plan for employees
- Create your succession plan
- Prepare to sell your business

> ADDITIONAL

IF YOU'RE AN EXECUTIVE

- Concentrated equity strategies
- Liquidity planning



MAKE YOUR MARK.

We can help you create a career legacy that will last long after you leave the office. Let's get started today.

RAYMOND JAMES